

**Esprit Holdings Limited  
HK\$2,600 Million 5-Year Term Loan Facility**

(Hong Kong, 27 January 2010) Esprit Holdings Limited (0330.HK) has mandated Australia and New Zealand Banking Group Limited, Bank of America Merrill Lynch, The Bank of Tokyo-Mitsubishi UFJ Ltd, BNP Paribas Hong Kong Branch, Chinatrust Commercial Bank Ltd, Citi, Deutsche Bank AG Hong Kong Branch, The Hongkong and Shanghai Banking Corporation Limited, Mizuho Corporate Bank Ltd Hong Kong Branch, Oversea-Chinese Banking Corporation Limited Hong Kong Branch, Standard Chartered Bank (Hong Kong) Limited, Sumitomo Mitsui Banking Corporation and UBS AG to be the Coordinating Arrangers for arranging a 5-year Term Loan Facility (the “Facility”). The borrower received a total commitment of HK\$6,500 Million, which represents a 250% oversubscription from the original amount of HK\$2,600 Million. The proceeds of the Facility will be used to finance the acquisition of the Group’s remaining interest in the China joint venture.

Mr. Chew Fook Aun, Executive Director & Group CFO of Esprit, said: “The response of the banks to the Facility has been extremely positive, which demonstrates our strong reputation and the confidence of the banking industry in Esprit. We wish to thank all the Coordinating Arrangers for their strong support of this Facility and look forward to concluding this transaction within the next couple of weeks.”

The principal terms and the participating banks of the Facility are as follows:

Borrower	:	Esprit Corporate Services Limited
Facility Type	:	Term loan facility
Loan Amount	:	HK\$2,600 million
Term	:	5 years
Repayment	:	5 equal annual installments
Upfront fee	:	0.45%
Interest rate	:	0.65% per annum over 1, 2, 3 or 6-month Hibor
Coordinating Arrangers	:	Australia and New Zealand Banking Group Limited Bank of America Merrill Lynch The Bank of Tokyo-Mitsubishi UFJ, Ltd. BNP Paribas, Hong Kong Branch Chinatrust Commercial Bank, Ltd. Citi Deutsche Bank AG, Hong Kong Branch The Hongkong and Shanghai Banking Corporation Limited Mizuho Corporate Bank, Ltd., Hong Kong Branch Oversea-Chinese Banking Corporation Limited, Hong Kong Branch Standard Chartered Bank (Hong Kong) Limited Sumitomo Mitsui Banking Corporation UBS AG

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