

**Press Release****Esprit Holdings Limited  
HK\$2,600 Million 5-Year Term Loan Facility**

(Hong Kong, 4 February 2010) Esprit Holdings Limited (0330.HK) today signed a HK\$2,600 million 5-year term loan facility (the “Facility”) with 13 leading financial institutions. The Facility received a very enthusiastic response from banks and was oversubscribed.

The proceeds of the Facility will be used to finance the acquisition of the Group’s remaining interest in the China joint venture.

The principal terms and the participating banks of the Facility are as follows:

- Borrower : Esprit Corporate Services Limited
- Facility Type : Term loan facility
- Loan Amount : HK\$2,600 million
- Term : 5 years
- Repayment : 5 equal annual instalments
- Upfront fee : 0.45%
- Interest rate : 0.65% per annum over 1, 2, 3 or 6-month Hibor
- Coordinating Arrangers : Australia and New Zealand Banking Group Limited  
Bank of America Merrill Lynch  
The Bank of Tokyo-Mitsubishi UFJ, Ltd.  
BNP Paribas  
Chinatrust Commercial Bank, Ltd.  
Citi  
Deutsche Bank AG, Hong Kong Branch  
The Hongkong and Shanghai Banking Corporation Limited  
Mizuho Corporate Bank, Ltd.  
Oversea-Chinese Banking Corporation Limited, Hong Kong Branch  
Standard Chartered Bank (Hong Kong) Limited  
Sumitomo Mitsui Banking Corporation  
UBS AG
- Facility Agent : Mizuho Corporate Bank, Ltd., Hong Kong Branch

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Esprit Holdings Limited ([www.espritholdings.com](http://www.espritholdings.com)) is a constituent stock of the Hang Seng Index, MSCI Hong Kong Index, FTSE All-World Index for Hong Kong, S&P/HKEx LargeCap Index and S&P Asia 50 Index. Its subsidiaries are engaged in the retail and wholesale distribution of quality lifestyle products designed under its globally recognized Esprit and edc brands. The Group operates around 830 directly managed retail stores worldwide and distribute through over 12,900 controlled space wholesale point-of-sales internationally, occupying total selling space of over 1,100,000 m<sup>2</sup> in more than 40 countries.

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